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FORSYTH COUNTY NC FEE \$26.00 PRESENTED & RECORDED 12/01/2022 10:42:17 AM LYNNE JOHNSON REGISTER OF DEEDS BY: ANGELA M THOMPSON, DPTY

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Prepared by: T Thomas Ka	angur, Jr.	
NORTH CAROLINA	)	
	)	GENERAL DURABLE POWER OF ATTORNEY
FORSYTH COUNTY	)	

### ARTICLE I DESIGNATION OF AGENT

- A. **Designation of Agent.** I, **Andrea Arthur** of Forsyth County, North Carolina, designate **Anna Iris Bodnar** as my Agent for the purposes set out below.
- B. **Designation of Successor Agent**. If **Anna Iris Bodnar** is not reasonably available or is unable or unwilling to serve for any reason as my Agent, then I designate the following persons to serve in that capacity, each to act alone and successively in the order named:

First Successor Agent: Second Successor Agent: Spencer Patrick Bodnar Calla Marie Bodnar

### ARTICLE II GRANT OF GENERAL AUTHORITY

I grant to my Agent general authority to act for me with respect to the subjects described in North Carolina General Statutes Sections 32C-2-204 through 32C-2-216, the descriptive terms of which are as follows:

- 1. Real Property
- 2. Tangible Personal Property
- 3. Stocks and Bonds
- 4. Commodities and Options
- 5. Banks and Other Financial Institutions
- 6. Operation of Entity or Business
- 7. Insurance and Annuities
- 8. Estates, Trusts and Other Beneficial Interests
- 9. Claims and Litigation
- 10. Personal and Family Maintenance
- 11. Benefits from Governmental Programs or Civil or Military Service
- 12. Retirement Plans
- 13. Taxes

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# ARTICLE III GRANT OF SPECIFIC AUTHORITY

I expressly grant my Agent the authority to do the following specific acts:

### A. Gifts.

- 1. The power to make gifts to or for the benefit of any one or more of the following (including my Agent):
  - a. My issue.
  - b. The spouses of my issue.
  - c. Any other individual or charitable, religious or educational organization in accordance with my personal history of making and joining in the making of lifetime gifts to such other individual or organization.
- 2. Gifts may be made in any amount calculated to take advantage of any available tax deduction, exclusion, exemption or credit.
- 3. Such benefits to or for the benefit of the donee may be made in any manner that will qualify for the exclusion including, but not limited to, outright gifts, gifts in trust, including trusts created by my Agent, the trustee of which may be my Agent, gifts to a custodian under the Uniform Gifts or Transfers to Minors Act (including a custodian designated by my Agent, which may be my Agent) and gifts to a tuition savings account or prepaid tuition plan as defined under Section 529 of the Internal Revenue Code, and gifts to an ABLE account as defined under Section 529A of the Internal Revenue Code.
- 4. Notwithstanding the foregoing provisions of this Paragraph  $\Lambda$ , the aggregate amount of any gift in any calendar year to or for the benefit of my Agent or to satisfy my Agent's legal obligations shall not exceed the greater of (i) five percent (5%) of the value of the assets over which my Agent has the power to act or (ii) five thousand dollars (\$5,000.00).
- B. **Create or Change Rights of Survivorship**. The power to create, change or terminate any ownership arrangement, including bank and brokerage accounts, in which I am a joint tenant owning an interest with one or more other persons with rights of survivorship.
- C. Create or Change a Beneficiary Designation. The power to create a new beneficiary designation or change an existing beneficiary designation of any retirement plan or insurance or annuity contract or other account at any financial institution in which I have an interest, except that my Agent cannot increase my Agent's interest as a designated beneficiary unless my Agent is my spouse, or an issue, parent or sibling of mine.
- D. Delegate Authority Granted Under the Power of Attorney. The power to delegate to another person any of the authority granted to my Agent or engage another person on my behalf. If an appointment of another Agent is necessary, my Agent may appoint such person and revoke the appointment.

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- E. Waive My Right to be a Beneficiary of a Joint and Survivor Annuity. The power to waive my right to be a beneficiary of any joint and survivor annuity, including a survivor benefit under a retirement plan. This waiver of rights shall apply to an annuity or retirement plan which is owned by me or in which I am a participant or a beneficiary.
- F. Exercise Fiduciary Powers that I Have Authority to Delegate. The power to exercise any fiduciary powers that I have authority to delegate.
- G. Renounce or Disclaim Property and Power of Appointment. The power to renounce in accordance with Chapter 31B of the General Statutes any property or interest in property to which I may have succeeded as a person listed in subdivision (1) through (9e) of General Statutes Section 31B-1(a).
- II. Exercise Authority Over the Content of Electronic Communications. The power to exercise authority and take control over and request an authorized disclosure of the contents of any of my electronic communications sent or received by me, any catalogue of electronic communications sent or received by me and any other digital asset of mine.
- I. Dealings with Revocable Trusts. The power to exercise my powers as grantor of a revocable trust with respect to (i) the revocation and amendment of the revocable trust, (ii) the addition to the revocable trust of all or any part of my real or personal property or my interest in such property, and (iii) the disposition of the property of the revocable trust and the power to create a revocable trust with me as grantor, except that the exercise of the powers granted in this paragraph shall not alter the designation of beneficiaries to receive property on my death under my existing estate plan.
- J. Consent to Modification or Termination of Irrevocable Trusts. The power to exercise my power as grantor of a noncharitable irrevocable trust to consent to the modification or termination of the trust but only if the modification or termination cannot accelerate or increase my Agent's interest in the trust if my Agent is a beneficiary of the trust.
- K. Exercise of Powers Over Offices Held by Me. The power to renounce, accept or resign from, on my behalf, any offices which I may hold or have the right to hold, including fiduciary positions, and appoint on my behalf any fiduciary which I may have the right to appoint, or renounce any such right on my behalf.

### ARTICLE IV LIMITATIONS ON EXERCISE OF POWERS BY AGENT

The following limitations shall apply to the exercise of the powers by my Agent in addition to any other limitations provided in this power of attorney:

A. Notwithstanding a grant of authority to do an act described in Article III of this power of attorney, my Agent may exercise such authority only as my Agent determines is consistent with my objectives if actually known by my Agent and, if unknown, as my Agent determines is consistent with my best interest based on all relevant factors which may include those set out in General Statutes Section 32C-2-201(b)(1) through (6).

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- B. Unless otherwise specifically provided in this power of attorney, my Agent may not exercise authority under this power of attorney to create in my Agent, or in an individual to whom my Agent owes a legal obligation of support, an interest in my property whether by gift, right of survivorship, beneficiary designation, disclaimer or otherwise.
- C. My Agent may not deal with insurance policies which I may own on the life of my Agent.

# ARTICLE V MISCELLANEOUS MATTERS RELATED TO MY AGENT

- A. **Guardianship**. I nominate my Agent acting under this document to be my general guardian or the guardian of my estate if protective proceedings for my estate have begun after I execute this power of attorney.
- B. Accountings. My Agent shall keep a record of all receipts, disbursements, and transactions made on my behalf, but my Agent is not required to disclose such records to me or anyone else unless ordered by a court or requested by me or my guardian, or upon my death by my personal representative or the successor in interest of my estate.
- C. Revocation of Agent's Authority. In addition to other events or occurrences revoking my Agent's authority under this power of attorney, I may revoke that authority and remove my Agent by a writing executed by me and delivered to my Agent in person or to my Agent's last known address by certified or registered mail return receipt requested.
- D. **Resignation of Agent**. My Agent shall have the right to resign by giving written notice of resignation to me if I am not incapacitated or, if I am incapacitated, to my guardian if one has been appointed and any coagent or, if none, the successor agent next designated.
- E. **Duty and Liability of Agent**. If my Agent accepts the authority under this power of attorney, then in exercising a power granted to my Agent, my Agent shall act in accordance with my reasonable expectations if known and, otherwise, in my best interests, in good faith, and only within the scope of the authority granted in this power of attorney.
- F. Coordination with Health Care Agent. My Agent shall cooperate with my Health Care Agent appointed pursuant to a Health Care Power of Attorney meeting the requirements of Article III, Chapter 32A of the General Statutes. Any decision affecting my property or financial affairs, including a decision as to the disbursement of money or other property belonging to me, which is made by my Health Care Agent, shall be superior to and binding upon my Agent acting under this power of attorney, and my Agent shall not be required to inquire as to whether any such decision is necessary to exercise the powers relating to health care, or whether costs incurred by my Health Care Agent are reasonable, and shall not be liable to me or to my successors, assigns, heirs or personal representatives for any acts or omissions arising from any such decision.
- G. Compensation of its Agent. My Agent may serve without compensation or my Agent may receive compensation as determined by the clerk of superior court in accordance with General Statutes section 32-59. If an attorney at law acts as my Agent, he/she may receive

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compensation for their services at the customary hourly rate for time expended in effect at the time the services under this power of attorney are rendered.

### ARTICLE VI RELIANCE ON THIS POWER OF ATTORNEY

A person that in good faith accepts this power of attorney without actual knowledge that the power of attorney or my Agent's purported authority is void, invalid, or terminated, or that my Agent exceeded my Agent's authority, may rely on the power of attorney and my Agent's authority as if they were genuine, valid, and still in effect and shall not be held responsible for any breach of fiduciary duty by my Agent.

### ARTICLE VII REVOCATION AND TERMINATION

- A. Revocation of Prior Powers of Attorney. The execution of this power of attorney shall revoke any previously executed general power of attorney that has, or has not been registered in an office of the register of deeds in any county of North Carolina. I shall notify the agent acting under any such previously executed power of attorney of its revocation in a writing delivered in person or to the agent's last known address by registered or certified mail return receipt requested. I do not intend by the execution of this power of attorney to revoke any previously executed Health Care Power of Attorney or other power of attorney for limited or specific purpose.
- B. **Termination of this Power of Attorney**. This power of attorney shall terminate upon (i) my death, (ii) my revocation of this power of attorney, (iii) my revocation of my Agent's authority, or upon my Agent's death, incapacity or resignation, if this power of attorney does not provide for another agent to act, or (iv) upon termination by my general guardian or the guardian of my estate.

### ARTICLE VIII MEANING AND EFFECT

The meaning and effect of this power of attorney shall for all purposes be determined by the law of the State of North Carolina.

# ARTICLE IX EFFECTIVE DATE AND DURABILITY

This power of attorney is effective on the date it is signed by me and shall not be affected by my subsequent incapacity.

**IN TESTIMONY WHEREOF**, I have hereunto set my hand and seal, this the 1st day of December, 2022.

(SEAL)

Andrea/Arthur

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NORTH CAROLINA	)
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FORSYTH COUNTY	)

I certify that the following person personally appeared before me this day, acknowledging to me that he or she voluntarily signed the foregoing document for the purpose indicated therein and in the capacity indicated: **Andrea Arthur** 

Date:

signature of Notary Public)

(printed or typed name of Notery Public)

My commission expires: 629/2

PATRICIA F. KIRKMAN Notary Public - North Carolina Forsyth County

initials: